

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Stephen J. Anderson, et al.,                      Art Unit : Unknown  
Serial No. : 10/686,425    Examiner : Unknown  
Filed : October 15, 2003    Conf. No. : 7292  
Title : SYSTEM WITH AN INTERACTIVE, GRAPHICAL INTERFACE FOR  
DELIVERY OF PLANNING INFORMATION AND CONSULTING  
MATERIALS, RESEARCH, AND COMPLIANCE INFORMATION RELATING  
TO TAX OR OTHER FORMS

**MAIL STOP AMENDMENT**

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

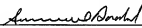
**INFORMATION DISCLOSURE STATEMENT**

Applicants request consideration of the references listed on the attached PTO-1449 form. Under 37 C.F.R. § 1.98 (a)(2)(ii), only copies of foreign patent documents and/or non-patent literature are enclosed. Copies of any listed U.S. patents or U.S. patent application publications can be provided upon request.

This statement is being filed before the receipt of a first Office Action on the merits. Please apply any charges or credits to Deposit Account No. 06-1050.

Respectfully submitted,

Date: 11/30/03

  
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Samuel Borodach  
Reg. No. 38,388

Fish & Richardson P.C.  
Citigroup Center  
52nd Floor  
153 East 53rd Street  
New York, New York 10022-4611  
Telephone: (212) 765-5070  
Facsimile: (212) 258-2291

Substitute Form PTO-1449 (Modified)	U.S. Department of Commerce Patent and Trademark Office	Attorney's Docket No. 13325-005001	Application No. 10/686,425
<b>Information Disclosure Statement by Applicant</b> (Use several sheets if necessary)		Applicant Stephen J. Anderson, et al.,	
		Filing Date October 15, 2003	Group Art Unit

U.S. Patent Documents							
Examiner Initial	Desig. ID	Document Number	Publication Date	Patentee	Class	Subclass	Filing Date If Appropriate
	AA	2002/0029226	Mar 7, 2002	Li et al.			
	AB						
	AC						
	AD						
	AE						
	AF						
	AG						
	AH						
	AI						
	AJ						
	AK						

Foreign Patent Documents or Published Foreign Patent Applications								
Examiner Initial	Desig. ID	Document Number	Publication Date	Country or Patent Office	Class	Subclass	Translation	
							Yes	No
	AL	WO 97/36253	2 Oct 1997	WIPO				
	AM							
	AN							
	AO							
	AP							

Other Documents (include Author, Title, Date, and Place of Publication)		
Examiner Initial	Desig. ID	Document
	AQ	
	AR	
	AS	
	AT	

Examiner Signature	Date Considered
EXAMINER: Initials citation considered. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.	